



CABEZON
GROUP

www.cabezongroup.com

Financial Management Services

Knowledge • Experience • Dedication

Expertise in Action

Cabezon Group offers financial management support services to meet a full range of federal needs and requirements.

Our staff consists of credentialed financial managers with decades of senior management experience in federal agency program and administrative operations. Our staff has worked in the federal government as managers in the Office of Inspector General (OIG) of a major federal agency as well as consultants assisting agencies fulfilling their budgetary and financial regulatory requirements.

Our staff has completed comprehensive reviews of federal agency's compliance with the Federal Managers' Financial Integrity Act of 1982 (FMFIA) and the related guidance contained in OMB Circular A-123 and Appendices. As federal auditors with the OIG, our accounting department has also conducted comprehensive financial and program audits.

Types of Financial Management Services

Our financial management services include:

- Budget structuring and strategic planning
- Budget reviews and assessments
- Fiscal impact studies
- Indirect cost allocation plans
- Allocation methodologies
- Financial reviews of grant programs
- Grant budget cost data evaluations
- Grant fund status reviews

Budget structure and strategic planning

Cabezon Group's financial managers have hands-on experience with all phases of the federal budget structure and strategic planning. We understand the importance of integrating the two these two phases.

Budget review and assessment

Cabezon Group can assess how well an agency program balances their strategic goals of quality and cost-effectiveness with their budget formulation process.

Fiscal impact studies

As program requirements shift or proposed legislation is introduced, we can measure the impact of change. These studies can be used to project future funding and participation of proposed changes.

Indirect cost allocation plan

Cabezon Group can develop an indirect cost allocation plan identifying the direct and indirect functions and activities of each organizational unit, including its various operating divisions and branches.

Allocation methods

We compile cost and operating activity using the most recent year's actual costs as a basis. We prepare an allocation methodology based on these factors and recommend methods for adjustments in succeeding fiscal years.

Grant-focused services

Financial review of grant programs

As part of reviewing grant programs, we assist federal agencies to determine if grantees have adequate accounting systems. We review grantees financial documentation as part of an assessment of the amounts they have submitted to the agency for reimbursement.

Grant budget cost data evaluation

Cabazon Group can test proposed costs to determine reasonability, based on agency regulations and OMB Circulars. We also assess grantees based on financial viability.

Grant fund status

We verify grant funds were properly accounted for, and used for the purposes intended, in accordance with agency guidance.

Whether you need onsite support to work within your agency's financial office or need assessments completed offsite, Cabazon Group can provide the experienced personnel to meet your requirements.

Highlighted Engagement

**Substance Abuse and Mental Health Services Administration
Grants Management Division**

Cabazon Group performs financial and advisory reviews for SAMHSA's Grants Management Division. Cabazon Group performs reviews of grant recipients to determine if they have an accounting system that will ensure federal funds are recorded accurately and support the amounts reported to SAMHSA. These financial reviews provide support throughout the full grant award life cycle including pre-award and post-award surveys, indirect cost analysis, special studies and emergency response reviews.

Key Financial Management Clients

**U.S. Department of Health and Human Services
Substance Abuse and Mental Health Services Administration**

Contract Vehicles

- SBA 8(a) Program
- GSA IT Schedule 70 (GS-35F-06645)
- GSA AIMS Schedule, Group 541 (GS-07F-0464T)
- BPA – FEMA/DHS (HSFEHQ-07-A-0001)
- IDIQ – SAMHSA – Domains 9 & 10 (HHSS2833200700065I)
- IDIQ – HHS Program Support Center (HHSP23320095609WC)

About Cabazon Group

Cabazon Group is an established 8(a) firm delivering professional services critical to the success of complex federal, state and local government programs. Our clients rely on our knowledge, creativity and in-house technical capabilities to provide insightful solutions that improve their programs at any phase. From concept to execution to post-program analysis, we turn policy into outcomes. In short, we are your policy outcome partner.

Contact Us

For more information about our Financial Management Services expertise, please contact:

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